

July 28, 2025

Notice of Financial Results of Unlisted Parent Company, etc.

G&Company Inc., our unlisted parent company, was finalized for the year ending May 2025, and we will inform you as follows.

1. Outline of the unlisted parent company, etc.

(1) Name	G&Company Inc.	
(2) Address	4-6-9, Roppongi, Minato-ku, Tokyo	
(3) Job title/name of representative	Representative Director, Hitoshi Gotoh	
(4) Description of main business	Acquisition, holding and trading of stocks, bonds and other securities, etc.	
(5) Capital	1 million yen	
(6) Relationship with us	Capital relations	This company's directly owns 41.25% of our voting rights. (As of Feb. 28, 2025)
	Human relations	Our Chairman and Representative Director also serves as the Representative Director of G&Company Inc.
	Business relations	None

(Note) G&Company Inc. was renamed from Gotoh International Commercial Institute Inc. on Apr. 11, 2024.

2. Breakdown of shareholders, major shareholders and directors

(1) Shareholders

As of May 31, 2025

Classification	Status of shares								Shares less than 1 unit (shares)
	Government and Municipalities	Financial institutions	Financial instruments dealers	Other corporations	Foreign corporations, etc.		Individuals and Others	Total	
					Other than individuals	Individuals			
Number of shareholders (persons)	—	—	—	—	—	—	2	2	—
Number of shares held (shares)	—	—	—	—	—	—	1,000	1,000	—
Percentage of shares held (%)	—	—	—	—	—	—	100.0	100.0	—

(2) Major shareholders

As of May 31, 2025

Name	Address	Type of shares	Number of shares held (shares)	Number of shares held as a percentage of total shares issued (%)
Hitoshi Gotoh	Minato-ku, Tokyo	Common stock	1	0.1
Rina Hasebe	Minato-ku, Tokyo	Shares with no voting rights	999	99.9
Total	—	—	1,000	100.0

(3) Directors

As of May 31, 2025

Title	Name	Date of birth	Brief history		Number of shares held (shares)
Representative Director	Hitoshi Gotoh	Born on Jul. 5, 1957	Jul. 2003 Aug. 2008	Our Chairman and Representative Director (to present) Representative Director at G&Company Inc. (to present)	1
Director	Rina Hasebe	Born on Mar. 10, 1989	May 2014	Director at G&Company Inc. (to present)	999
Director	Shun Hasebe	Born on Aug. 10, 1988	Feb. 2019	Director at G&Company Inc. (to present)	0

3. Financial statements of the parent company, etc.

(1) Balance Sheet (As of May 31, 2025)

(Thousands of yen)

Assets		Liabilities	
Account title	Amount	Account title	Amount
Current assets	2,260,920	Current liabilities	276,032
Cash and deposits	1,771,817	Short-term loans payable	6,791
Deposits paid	237,074	Accounts payables	217,178
Short-term loans receivable	30,460	Corporate income taxes payable	70
Accounts receivables	191,949	Consumption tax payable	12,424
Other current assets	29,619	Other current liabilities	39,568
Fixed assets	14,712,439	Fixed liabilities	10,909,608
Property, plant and equipment	2,429,283	Long-term loans payable	10,799,608
Buildings and structures	873,171	Corporate bonds	110,000
Automotive equipment	3,397		
Tools, furniture and fixtures	7,457	Total liabilities	11,185,640
Land	976,903	Net assets	
Land lease right	568,352	Shareholders' equity	5,787,719
Investments and other assets	12,283,155	Capital	1,000
Stocks of subsidiaries and affiliates	5,280,950	Retained earnings	5,786,719
Investment securities	6,177,286	(Other retained earnings)	(5,786,719)
Long-term loans receivable from subsidiaries and affiliates	786,000	Voluntary reserve	511,485
Long-term prepaid consumption tax, etc.	35,703	Retained earnings brought forward	5,275,233
Other investments	3,214	Total net assets	5,787,719
Total assets	16,973,359	Total liabilities and net assets	16,973,359

(Note) Amounts in this balance sheet are rounded down to the nearest unit.

(2) Income Statement (Jun. 1, 2024 - May 31, 2025)

(Thousands of yen)

Account title	Amount
Net sales	1,090,934
Selling, general and administrative expenses	327,354
Operating profit	763,580
Non-operating profit	25,770
Non-operating expense	121,466
Ordinary profit	667,884
Extraordinary profit	164,931
Net profit before taxes	832,816
Corporate, inhabitant and enterprise taxes	70
Net profit	832,746

(Note) Amounts in this income statement are rounded down to the nearest unit.