July 29, 2024

Notice of Financial Results of Unlisted Parent Company, etc.

G&Company Inc., our unlisted parent company, was finalized for the year ending May 2024, and we will inform you as follows.

1. Outline of the unlisted parent company, etc.

(1) Name	G&Company Inc.		
(2) Address	4-6-9, Roppongi, Minato-ku, Tokyo		
(3) Job title/name of representative	Representative Director, Hitoshi Gotoh		
(4) Description of main business	Acquisition, holding and trading of stocks, bonds and other		
	securities, etc.		
(5) Capital	1 million yen		
(6) Relationship with us	Capital	This companys directly owns 41.09% of our voting	
	relations	rights. (As of Feb. 29, 2024)	
	Human	Our Chairman and Representative Director also serves	
	relations as the Representative Director of G&Company Inc.		
	Business	None	
	relations		

(Note) G&Company Inc. was renamed from Gotoh International Commercial Institute Inc. on Apr. 11, 2024.

2. Breakdown of shareholders, major shareholders and directors

(1) Shareholders

. ,								As of I	May 31, 2024
	Status of shares								
Classification Government and	Financial instruments	Other	Foreign corporations, etc.		Individuals and	Total	Shares less than 1 unit		
	Municipalities	institutions	dealers	corporations	Other than individuals	Individuals	Others		(shares)
Number of shareholders (persons)	_				_		2	2	_
Number of shares held (shares)	_	_	_	_	_	_	1,000	1,000	_
Percentage of shares held (%)	_	_	_	_	_	_	100.0	100.0	_

(2) Major shareholders

As of May 31, 2024

Name	Address	Type of shares	Number of shares held (shares)	Number of shares held as a percentage of total shares issued (%)
Hitoshi Gotoh	Minato-ku, Tokyo	Common stock	1	0.1
Rina Hasebe	Minato-ku, Tokyo	Shares with no voting rights	999	99.9
Total	_	_	1,000	100.0

(3) Directors

As of May 31, 2024

Title	Name	Date of birth	Brief history		Number of shares held (shares)
Representative Director	Hitoshi Gotoh	Born on Jul. 5, 1957	Jul. 2003 Aug. 2008	Our Chairman and Representative Director (to present) Representative Director at G&Company Inc. (to present)	1
Director	Rina Hasebe	Born on Mar. 10, 1989	May 2014	Director at G&Company Inc. (to present)	999
Director	Shun Hasebe	Born on Aug. 10, 1988	Feb. 2019	Director at G&Company Inc. (to present)	0

3. Financial statements of the parent company, etc.

(1) Balance Sheet (As of May 31, 2024)

(Thousands of yen)

Assets		Liabilities		
Account title	Amount	Account title	Amount	
Current assets	1,169,808	Current liabilities	65,823	
Cash and deposits	823,882	Short-term loans payable	5,279	
Deposits paid	300,000	Accounts payables	25,092	
Accounts receivables	34,096	Corporate income taxes payable	70	
Suspense tax payment	6,936	Consumption tax payable	2,657	
Other current assets	4,894	Other current liabilities	32,723	
Fixed assets	11,860,417	Fixed liabilities	8,004,429	
Property, plant and equipment	2,191,501	Long-term loans payable	7,894,429	
Buildings and structures	805,425	Corporate bonds 1		
Automotive equipment	6,795			
Tools, furniture and fixtures	7,179	Total liabilities 8,070		
Land	976,903	Net assets		
Land lease right	395,197	Shareholders' equity 4,959		
Investments and other assets	9,668,915	Capital	1,000	
Stocks of subsidiaries and affiliates	5,256,295	Retained earnings	4,958,972	
Investment securities	3,571,223	(Other retained earnings)	(4,958,972)	
Long-term loans receivable from subsidiaries and affiliates	800,000	Voluntary reserve		
Long-term prepaid consumption tax, etc.	35,520	Retained earnings brought forward	4,447,486	
Other investments	5,874	Total net assets	4,959,972	
Total assets	13,030,225	Total liabilities and net assets	13,030,225	

(Note) 1. Amounts in this balance sheet are rounded down to the nearest unit.

2. The fiscal year ending May 31, 2024 is a transitional period for the change in fiscal year end and covers the 10-month period from Aug. 1, 2023 to May 31, 2024, which is an irregular accounting period.

(2) Income Statement (Aug. 1, 2023 - May 31, 2024)

	(Thousands of yen)
Account title	Amount
Net sales	747,417
Selling, general and administrative expenses	234,129
Operating profit	513,288
Non-operating profit	32,402
Non-operating expense	85,169
Ordinary profit	460,521
Extraordinary profit	468,051
Extraordinary loss	235,995
Net profit before taxes	629,577
Corporate, inhabitant and enterprise taxes	70
Net profit	692,507

(Note) 1. Amounts in this income statement are rounded down to the nearest unit.

2. The fiscal year ending May 31, 2024 is a transitional period for the change in fiscal year end and covers the 10-month period from Aug. 1, 2023 to May 31, 2024, which is an irregular accounting period.