

July 29, 2024

Notice of Financial Results of Unlisted Parent Company, etc.

G&Company Inc., our unlisted parent company, was finalized for the year ending May 2024, and we will inform you as follows.

1. Outline of the unlisted parent company, etc.

(1) Name	G&Company Inc.	
(2) Address	4-6-9, Roppongi, Minato-ku, Tokyo	
(3) Job title/name of representative	Representative Director, Hitoshi Gotoh	
(4) Description of main business	Acquisition, holding and trading of stocks, bonds and other securities, etc.	
(5) Capital	1 million yen	
(6) Relationship with us	Capital relations	This companys directly owns 41.09% of our voting rights. (As of Feb. 29, 2024)
	Human relations	Our Chairman and Representative Director also serves as the Representative Director of G&Company Inc.
	Business relations	None

(Note) G&Company Inc. was renamed from Gotoh International Commercial Institute Inc. on Apr. 11, 2024.

2. Breakdown of shareholders, major shareholders and directors

(1) Shareholders

As of May 31, 2024

Classification	Status of shares							Shares less than 1 unit (shares)	
	Government and Municipalities	Financial institutions	Financial instruments dealers	Other corporations	Foreign corporations, etc.		Individuals and Others		Total
					Other than individuals	Individuals			
Number of shareholders (persons)	—	—	—	—	—	—	2	2	—
Number of shares held (shares)	—	—	—	—	—	—	1,000	1,000	—
Percentage of shares held (%)	—	—	—	—	—	—	100.0	100.0	—

(Note) 1. Amounts in this balance sheet are rounded down to the nearest unit.

2. The fiscal year ending May 31, 2024 is a transitional period for the change in fiscal year end and covers the 10-month period from Aug. 1, 2023 to May 31, 2024, which is an irregular accounting period.

(2) Income Statement (Aug. 1, 2023 - May 31, 2024)

(Thousands of yen)

Account title	Amount
Net sales	747,417
Selling, general and administrative expenses	234,129
Operating profit	513,288
Non-operating profit	32,402
Non-operating expense	85,169
Ordinary profit	460,521
Extraordinary profit	468,051
Extraordinary loss	235,995
Net profit before taxes	629,577
Corporate, inhabitant and enterprise taxes	70
Net profit	692,507

(Note) 1. Amounts in this income statement are rounded down to the nearest unit.

2. The fiscal year ending May 31, 2024 is a transitional period for the change in fiscal year end and covers the 10-month period from Aug. 1, 2023 to May 31, 2024, which is an irregular accounting period.