

## Document and entity information

Feb 2016

Company information		
Company information		
FASF member mark		-
Document name		決算短信〔日本基準〕 (連結)
Filing date		2016-04-14
Company name		create restaurants hol dings inc.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		33870
URL		<a href="http://www.createarestaurants.com">http://www.createarest aurants.com</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-02-29
Representative		
Title		代表取締役社長
Name		岡本 晴彦
Inquiries		
Title		専務取締役
Name		川井 潤
Tel		03(5488)8001
Other		
Date of general shareholders' meeting (as planned)		2016-05-27
Dividend payable date (as planned)		2016-05-30
Annual securities report filing date (as planned)		2016-05-30
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリス ト向け
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

Feb 2016

Feb 2015

Operating results
Operating results
Consolidated operating results
Consolidated income statements information
Net sales

Net sales	103,271	69,309
% change	49.0	32.0
Operating income		
Operating income	6,749	4,164
% change	62.1	12.5
Ordinary income		
Ordinary income	7,340	4,383
% change	67.4	15.5
Net income		
Net income	3,321	6,495
% change	-48.9	258.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,050	6,712
Change in comprehensive income	-39.7	204.7
Other consolidated operating results		
Basic earnings per share (Yen)	35.19	68.82
Diluted earnings per share (Yen)	32.96	64.88
Rate of return on equity (%)	20.3	52.9
Ordinary income to total assets ratio (%)	12.3	10.6
Operating income to net sales ratio (%)	6.5	6.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-

(注)平成26年9月1日付で普通株式1株につき3株の割合で株式分割を、平成28年3月1日付で普通株式1株につき3株の割合で株式分割をそれぞれ行っております。このため、平成27年2月期の期首に当該株式分割が行われたと仮定して1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益を算定しております。

Note to operating results

## Business Results-Financial positions

(in millions of yens)

	Feb 2016	Feb 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	72,530	47,034
Net assets	22,996	19,676
Capital adequacy ratio (%)	24.1	32.4
Net assets per share (Yen)	185.42	161.55
Note to consolidated financial positions		
Owner's equity	17,501	15,248
Note to financial positions		

(注)平成26年9月1日付で普通株式1株につき3株の割合で株式分割を、平成28年3月1日付で普通株式1株につき3株の割合で株式分割をそれぞれ行っております。このため、平成27年2月期の期首に当該株式分割が行われたと仮定して1株当たり純資産を算定しております。

## Business Results-Cash flows

(in millions of yens)

	Feb 2016	Feb 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	10,352	6,298
Cash flows from investing activities	-20,540	-8,077

Cash flows from financing activities	11,542	10,238
Cash and equivalents, end of period	15,136	13,798

## Dividends

(in millions of yens)

	Feb 2017	Feb 2016	Feb 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		16.50	34.00
Forecast	6.50		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		18.50	11.34
Forecast	6.50		
Upper	-		
Lower	-		
Annual			
Result		35.00	-
Forecast	13.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,101	713
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		33.2	11.0
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		6.7	5.8
Note to dividends			
Note to dividends			

(注)平成26年9月1日付で普通株式1株につき3株の割合で株式分割を行っております。このため、平成27年2月期期末配当金、平成28年2月期第2四半期末配当金、期末配当金及び平成27年2月期純資産配当率(連結)については、当該株式分割を考慮した額を記載しております。また、平成28年3月1日付で普通株式1株につき3株の割合で株式分割を行っております。このため、平成29年2月期(予想)第2四半期末配当金、期末配当金及び平成27年2月期純資産配当率(連結)、平成

Annual

28年2月期純資産配当率(連結)については、当該株式分割を考慮した額を記載しております。

## Forecasts

(in millions of yens)

Forecasts	Feb 2017	Aug 2016
Forecasts		
Forecasts		
Title for forecasts		
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	118,000	58,300
Upper	-	-
Lower	-	-
% change		
Forecast	14.3	31.9
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	7,600	3,250
Upper	-	-
Lower	-	-
% change		
Forecast	12.6	-3.8
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	7,900	3,400
Upper	-	-
Lower	-	-
% change		
Forecast	7.6	-6.1
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	4,200	2,100
Upper	-	-
Lower	-	-
% change		
Forecast	26.4	11.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	44.50	22.25
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts		

(注)平成28年3月1日付で普通株式1株につき3株の割合で株式分割を行っております。このため、1株当たり当期純利益は、当該株式分割を考慮した額を記載しております。

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Feb 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Number of subsidiaries newly consolidated

true

1

Name of subsidiaries newly consolidated

株式会社KRフード  
サービス

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Feb 2016

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

## Notes-Number of issued and outstanding shares common stock

Feb 2016

Feb 2015

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

94,722,642

94,722,642

Number of treasury stock at the end of fiscal year

333,045

333,045

Average number of shares

94,389,597

94,389,803

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注)平成26年9月1日付で普通株式1株につき3株の割合で株式分割を、平成28年3月1日付で普通株式1株につき3株の割合で株式分割をそれぞれ行っております。このため、平成27年2月期の期首に当該株式分割が行われたと仮定して株式数を算定しております。

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Feb 2016

Feb 2015

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales		
Net sales	5,467	5,383
% change	1.6	-0.6
Operating income		
Operating income	2,157	2,196
% change	-1.8	-11.7
Ordinary income		
Ordinary income	2,749	2,718
% change	1.1	-3.3
Profit		
Profit	1,021	1,069
% change	-4.5	-35.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	10.82	11.33
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		

Note to operating results

(注)平成26年9月1日付で普通株式1株につき3株の割合で株式分割を、平成28年3月1日付で普通株式1株につき3株の割合で株式分割をそれぞれ行っております。このため、平成27年2月期の期首に当該株式分割が行われたと仮定して1株当たり当期純利益を算定しております。

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2016	Feb 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	48,032	33,294
Net assets	9,470	9,326
Capital adequacy ratio (%)	19.7	28.0
Net assets per share (Yen)	100.34	98.81
Note to non-consolidated financial positions		
Owner's equity	9,470	9,326

Note to financial positions

(注)平成26年9月1日付で普通株式1株につき3株の割合で株式分割を、平成28年3月1日付で普通株式1株につき3株の割合で株式分割をそれぞれ行っております。このため、平成27年2月期の期首に当該株式分割が行われたと仮定して1株当たり純資産を算定しております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.